

Today's Date \_\_\_\_\_

Name \_\_\_\_\_ DOB/SSN \_\_\_\_\_ TDL \_\_\_\_\_

Spouse \_\_\_\_\_ DOB/SSN \_\_\_\_\_ TDL \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Hm phone \_\_\_\_\_ Alt phone \_\_\_\_\_ Kids? Yes no How many? \_\_\_\_\_

**PERSONAL INFORMATION**      married      single      divorced      separated

Debtor place of work \_\_\_\_\_ Occupation \_\_\_\_\_ Phone \_\_\_\_\_

Spouse place of work \_\_\_\_\_ Occupation \_\_\_\_\_ Phone \_\_\_\_\_

**DEBT INFORMATION**

Have you filed bankruptcy before?    yes    no    If so, when? \_\_\_\_\_ How many times? \_\_\_\_\_

Do you own or rent your residence?    own    rent    Are you behind on payments?    yes    no

Do you owe property taxes?            yes    no    Amount due \_\_\_\_\_

Do you owe the IRS?                      yes    no    Amount due \_\_\_\_\_

Do you owe student loans?              yes    no    Amount due \_\_\_\_\_

Do you owe back child support?        yes    no    Amount due \_\_\_\_\_

Do you owe bad checks?                 yes    no    Amount due \_\_\_\_\_

Is your license suspended?              yes    no

Are your wages being garnished?        yes    no

Do you have judgments against you?    yes    no

Do you have lawsuits pending?         yes    no

**(SECURED DEBTS (DEBTS WITH COLLATERAL))**

Home loans                                    Are you set for foreclosure?    yes    no

Mortgage Co. \_\_\_\_\_ Balance \_\_\_\_\_ Number of months delinquent \_\_\_\_\_

2<sup>nd</sup> Mtg. Co. \_\_\_\_\_ Balance \_\_\_\_\_ Number of months delinquent \_\_\_\_\_

Vehicle loans                                Are you facing repossession?    yes    no

Finance Co. \_\_\_\_\_ Year \_\_\_\_\_ Make/Model \_\_\_\_\_ Balance \_\_\_\_\_ How far behind \_\_\_\_\_

Finance Co. \_\_\_\_\_ Year \_\_\_\_\_ Make/Model \_\_\_\_\_ Balance \_\_\_\_\_ How far behind \_\_\_\_\_

Finance Co. \_\_\_\_\_ Year \_\_\_\_\_ Make/Model \_\_\_\_\_ Balance \_\_\_\_\_ How far behind \_\_\_\_\_

Do you owe on any boats, motor cycles or recreational vehicles?    yes    no

**UNSECURED DEBT (DEBTS WITH NO COLLATERAL)**

List all debts you owe, that are not secured by collateral, such as credit cards, medical bills, signature loans, auto accidents, apartment deficiencies.....

Creditor	Balance	Type of debt
1. _____		
2. _____		
3. _____		
4. _____		
5. _____		
6. _____		
7. _____		
8. _____		
9. _____		
10. _____		

Use back if necessary, or attach a list

**INCOME**

How often is debtor paid? \_\_\_\_\_ Monthly Net Income/Take Home \_\_\_\_\_

How often is spouse paid? \_\_\_\_\_ Monthly Net Income/Take Home \_\_\_\_\_

Any Additional Income?    yes    no    Monthly Net Income/Take Home \_\_\_\_\_